

MAKE AN IMPACT IN THE NEXT 100 YEARS

"A society grows great when we plant trees whose shade we know we shall never sit in." – Greek Proverb

For an entire century, the United Way of Southern Chautauqua County has worked to improve the lives of every person and family in our community.

The Century Society is the planned giving vehicle of the United Way of Southern Chautauqua County.

The Century Society provides lasting impact by solving problems throughout the next century that cannot even be imagined today.

Every \$20,000 gift is expected to grow twice that amount in 25 years, creating a significant impact to United Way.

Your Century Society planned gift is a legacy that will:

- Drive innovation and efficient community impacts
- Expand service delivery capacity
- Provide meaningful benefit to you and your family.

United Way's annual campaign continues to provide yearly support to community programs. Century Society gifts secure the success of United Way of Southern Chautauqua County for another 100 years.

United Way of Southern Chautauqua County

208 Pine Street, Jamestown NY 14701 • Phone: (716) 483-1561 • www.uwayscc.org

One gift, many generations

**\$20,000
Gift**

Fund Balance	\$28,657	\$41,960	\$66,611
Cumulative Funds Distributed to United Way	\$11,628	\$29,378	\$60,442
Year 1	Year 12	Year 25	Year 40

Numbers above are estimated based on CRCF investment strategy. Past success does not guarantee future performance.



**United Way of Southern
Chautauqua County**

YOUR CENTURY SOCIETY GIFT WILL MAKE A MEANINGFUL IMPACT AND BENEFIT YOUR FAMILY

While your charitable contribution and estate planning is a thoughtful and personal process, certain gifting vehicles can help to make the process easier. There is a variety of planned giving options, each with its own advantages; no matter the size or type of gift, all contributions help make a meaningful impact in our community.

YOUR GIFT	BEST IF YOU...	BENEFIT TO YOU OR YOUR HEIRS
IRA Qualified Charitable Designation	<ul style="list-style-type: none"> • Are at least 70-1/2 and need to make a Required Minimum Distribution (RMD) on a Traditional IRA • Need to reduce your taxable income at year end 	<ul style="list-style-type: none"> • Counts as Qualified Charitable Distribution (QCD) • Receive a tax benefit even if you don't itemize • May reduce Medicare premium
Bequest	<ul style="list-style-type: none"> • Prefer to maintain control of your assets • Have a written will 	<ul style="list-style-type: none"> • Maintain control of your assets • Make changes at any time
Beneficiary Designation – Life Insurance Policy	<ul style="list-style-type: none"> • Currently hold or will hold a life insurance policy • Are not in a place to begin thinking about estate planning yet and cannot know what needs your heirs may have 	<ul style="list-style-type: none"> • Change beneficiary at anytime • Make a much larger gift than you might otherwise be able to with little upfront cost.
Beneficiary Designation – Retirement Assets	<ul style="list-style-type: none"> • Prefer to avoid heavy taxes on your heirs • Have other assets 	<ul style="list-style-type: none"> • Tax deduction / exemption for your heirs
Charitable Gift Annuity administered by CRCF	<ul style="list-style-type: none"> • Would like additional income in retirement • Have appreciated assets to give • Would like guaranteed payments for life 	<ul style="list-style-type: none"> • Immediate tax deduction • Additional income can be received quarterly, with residual balance to benefit UWSCC • Invested money grows tax-deferred • Benefit to you
Charitable Remainder Trust	<ul style="list-style-type: none"> • Would like to have additional income in retirement • Have available assets to give 	<ul style="list-style-type: none"> • Tax deduction (s) • Diversification of investments
Outright Gifts (may be payable over a period of 5 years)	<ul style="list-style-type: none"> • Have the funds available to make the gift of your choice 	<ul style="list-style-type: none"> • Tax deduction the year the gift was made
Appreciated Securities	<ul style="list-style-type: none"> • Want to make a gift while avoiding capital gains liability. 	<ul style="list-style-type: none"> • Make a significant gift • Receive an immediate tax deduction • Pay no capital gains tax
Real Estate Or Personal Property	<ul style="list-style-type: none"> • Want to make a gift, avoid capital gains tax and receive a large income tax deduction 	<ul style="list-style-type: none"> • Remove taxable assets from the estate • immediate deduction

Planning a Gift to the Century Society?

Please have your attorney or financial professional contact United Way so we can recognize your gift. Thank you!

FOR MORE INFORMATION, CALL (716) 483-1561

Your gift will be directed to a permanently restricted endowment managed by Chautauqua Region Community Foundation unless you prefer it be directed elsewhere.

No matter what your vision is, we will work with you to make it personal and impactful.

The United Way of Southern Chautauqua County does not provide goods or services in whole or in partial consideration for any contributions made to the organization. The last Financial Report for UWSCC filed with the NYS Office of the Attorney General may be found at www.charitiesnys.com or by calling 212-416-8401 or United Way of Southern Chautauqua County, 208 Pine Street, Jamestown, NY 14701

