



United Way of Southern
Chautauqua County

2019 - 2020 Annual Report

**CHANGE DOESN'T HAPPEN ALONE.
THESE ARE FACES OF CHANGE.**

YOU CAN BE ONE TOO!

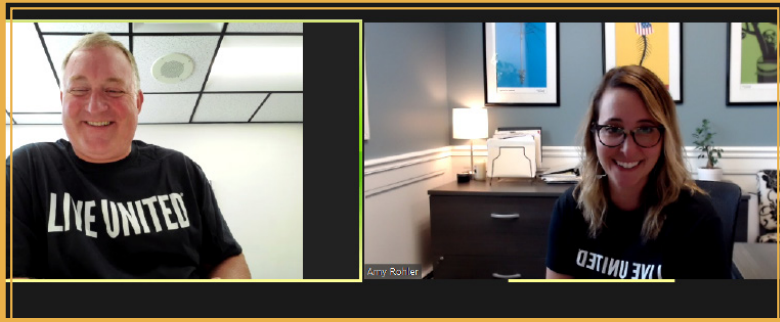


UNITED WE FIGHT. UNITED WE WIN. LIVE UNITED™

208 Pine Street
Jamestown, NY 14701
716-483-1561

www.uwayscc.org

A MESSAGE FROM OUR LEADERS



This past fiscal year has truly been one like no other in the hundred-year history of United Way of Southern Chautauqua County. It began with our 2019 campaign, and the energetic leadership of our campaign chair, John I. LaMancuso. The successful, hard-won and community effort resulted in raising \$1,325,907. The campaign theme was “Change Doesn’t Happen Alone” and we featured the “faces of change” in our campaign materials; it was truly inspirational to see the diverse and collective faces of our donors and volunteers.

As we were celebrating another successful fundraising campaign, our Board of Directors was simultaneously approving a new strategic plan in January 2020. We developed four key strategies to achieving our vision for the next five years: **to be the recognized leader and problem solver in our community that assesses needs, develops strategies, invests resources and creates data driven solutions to improve lives.** This strategic plan intersected beautifully with our designs to celebrate our 100th anniversary in 2020 – and our Centennial Planning Committee worked hard over this past year on exciting plans to appropriately and strategically mark this significant milestone in our history. We started sharing people’s United Way stories with our 100 Years | 100 Stories blog and weekly newspaper column.

And then the world changed.

The COVID-19 global pandemic hit in March 2020, impacting our community, businesses, non-profit sector and vulnerable populations in heretofore unimaginable and incredibly challenging ways. Not only do we continue to experience the impacts of COVID today, but anticipate more impacts in the near future. Yet I’ve never been prouder of our community, and the role of United Way of Southern Chautauqua County in navigating these challenges, particularly for the nonprofit sector. Not only did we coordinate community volunteers and face mask/ hygiene supply distribution, we developed a “real time” Resource Guide so families in need knew how to access services like food distribution or mental health providers when they were having to change their operations, sometimes on a daily basis. We facilitated new collaborations and coordinated weekly calls for county leaders and non-profits to provide more efficient sharing of information and coordinated problem solving. And, of course, we worked collaboratively with other local funders to create the Chautauqua County Crisis Response fund, acting as the fiscal agent for the fund. In a mere fourteen weeks, we not only raised more than \$980,000 but we distributed \$893,245 in grants county wide. This work continues as the need to help vulnerable populations impacted by COVID remains critical.

In short, we did exactly what United Ways do. We implemented our 2020 Vision in real time, and during a community crisis like no other. It is just one more United Way story in 100 years of stories of impact in Southern Chautauqua County. The leadership role of United Way has never been so needed or more relevant than now. And your support and participation in this critical work has never been needed more than now. **Change doesn’t happen alone. Thank you!**

MEMBERS OF THE BOARD

Hans Auer, UBS Financial
Sara Becker, CSEA
Marion Beckerink, Robert H Jackson Center
Joni Blackman, Community
Matt Ewalt, Chautauqua Institution
Willow Fodor, JCLC
John Foti, BPU / IBEW 106
Daniel Gullotti, Fessenden Laumer & DeAngelo
Vince Horrigan, Community
John I. LaMancuso, Lewis & Lewis
Liz Lingenfelter, Wegmans
David Lockwood, Lockwood Insurance Agency
Cecil Miller, UPMC Chautauqua
Mallory Smith, JIT Toyota Lift
Christine Tarbrake, M&T Bank
Heather Turner, Blackstone Advanced
Joelle Washer, Northwest Savings Bank
David Wilkinson, IBEW 106

BOARD OF DIRECTORS

PRESIDENT: David Painter, Ahlstrom-Schaeffer
VICE PRESIDENT: Joelle Washer, Northwest Bank
TREASURER: Wayne Rishell, Weber-Knapp
SECRETARY: Anne Hedin, Community
PAST PRESIDENT: Chris Colburn, Spectrum Eyecare



UNITED WE FIGHT. UNITED WE WIN. LIVE UNITED™

WE ARE MORE THAN THE FUNDRAISERS, WE ARE THE HAND-RAISERS, THE GAME CHANGERS

Organized as the Jamestown Community Chest in 1920, the United Way of Southern Chautauqua County has evolved to become a leader in human service program development. From the first campaign that raised just over \$92,000 in the 1920's, to today's campaigns, which often raise more than \$1.3 million annually, we continue our commitment to Southern Chautauqua County by responding to the most critical needs of our community. In January of 2020 the Board of Directors approved a new 5 Year Strategic Plan:

VISION: To be the recognized leader & problem solver in our community that assesses needs, develops strategies, invests resources and creates data driven solutions to improve lives.



GRANTS

Focused on financial self-sufficiency & stability



DONOR DEVELOPMENT

So we can connect in personal, digital and multigenerational ways



STRATEGIC COMMUNICATION

In our marketing
Focused on education, data and storytelling



COLLABORATIONS

For the purpose of increased capacity and efficiency

OUR MISSION:

United Way of Southern Chautauqua County mobilizes the community to help every person and family improve their lives.

STRATEGIC AREAS OF IMPACT:

Academic Success
Health & Independence
Ready Workforce
Self-Sufficiency

STAFF



Amy Rohler
Executive Director



Sally Opferbeck
Director of Finance and Administration



Nicole Drozdiel
Director of Community Impact



Cynde Johnson
Director of Marketing

UNITED WE FIGHT. UNITED WE WIN. LIVE UNITED™

FIGHTING FOR THE ACADEMIC SUCCESS, HEALTH AND INDEPENDENCE, WORK-READINESS AND SELF SUFFICIENCY OF EVERY PERSON AND FAMILY IN OUR SMALL COMMUNITY

Made a positive impact more than **24,000** times



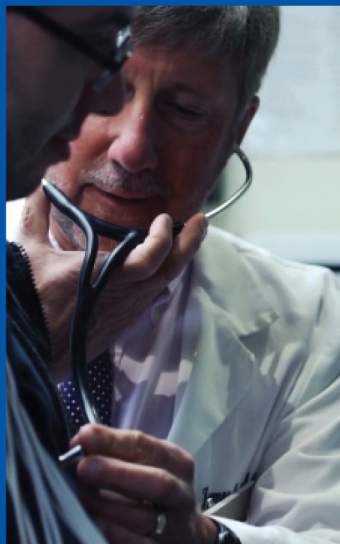
6,213

6,213 people achieved academic success by working with them from cradle to career.

2,308

2,308 Children received vision screening.

ACADEMIC SUCCESS



9,195

Your investment helped 9,195 people improve their health and independence.

1,309

1,309 seniors remained in their homes.

HEALTH & INDEPENDENCE



7,247

Your investment helped 7,247 young people and adults obtain soft and hard skills to be prepared to work.

1,003

1,003 Young people completed a career exploration.

READY WORKFORCE

SELF-SUFFICIENCY

802

Your investment helped 802 families with the necessary life skills to be self sufficient.



497

497 individuals overcame financial barriers including gaining access to reliable transportation, finding paid work and obtaining reliable housing.

2019 CAMPAIGN - 2,343 DONORS RAISED \$1,325,907

91

Workplace
presentations reaching
more than
2,593 individuals.

Under the leadership of **John I. LaMancuso, Campaign Chair**, the United Way of Southern Chautauqua County raised in excess of **\$1,325,907** for the community. More than 2,343 donors were inspired to give thanks to the work of volunteers in workplaces and in the community.



THANK YOU

CAMPAIGN TEAMS

BUSINESS TEAM

Theresa Meger
Co-Chair
Wegmans

Doug Nelson
Co-Chair
Northwest Savings Bank

Jason Stronz
Courier Capital

EDUCATION TEAM

Maureen Donahue
Chair
Southwestern Central School

Beth Starks
Chautauqua Lake Childcare

FINANCE TEAM

Mark Prechtl
Chair
Chautauqua Patrons

FOUNDATIONS TEAM

Peter Sullivan
Chair
Community

INDUSTRIAL TEAM

Robert Dahlin
Chair
Weber-Knapp

LEADERSHIP CIRCLE TEAM

Vince & Barb Horrigan
Chair
Community

PROFESSIONAL TEAM

Kaitlin Ames D.O.
Co-Chair
Family Health Medical

Jim Cirbus M.D.
Co-Chair
GLPP

PUBLIC SERVICE TEAM

Lisa Goodell
Co-Chair
CBA Vision Rehab Services

Jeff Kroon
Co-Chair
WCD Boys & Girls Club

Barrie Yochim
Meals On Wheels

Melanie Witkowski
Prevention Works

INDIVIDUAL TEAM

Cathy Moots
Co-Chair
Community

Anne Hedin
Co-Chair
Community



UNITED WE FIGHT. UNITED WE WIN. LIVE UNITED™

100% OF YOUR INVESTMENT STAYS LOCAL

THANK YOU

CAMPAIGN DONORS

\$ 100,000 +

Cummins, Inc.
Gebbie Foundation, Inc.
Ralph C. Sheldon Foundation

\$ 40,000 - \$99,999

Hultquist Foundation
Lenna Foundation
Wegmans Food Markets, Inc.

\$ 20,000 - 39,999

Carnahan - Jackson Foundation
Clark Trust United Way Fund
Hope's Windows, Inc.
Jessie Smith Darrah Fund
Weber - Knapp Company
Winifred Crawford Dibert Found.

\$ 10,000 - \$19,999

Bush Industries, Inc.
Chautauqua County Employees
IBEW Local 106
M & T Bank
Northwest Bank
SKF Aeroengine N.A.
TitanX Engine Cooling

\$ 5,000 - \$9,999

Allied Alarm Services
Blackstone Advanced Technologies
Board of Public Utilities
Chautauqua Institution
City of Jamestown
Classic Brass
Community Bank NA
Dawson Metal Company, Inc.
Fancher Chair
Jamestown High School
Jamestown Macadam, Inc.
Lucile Parsons Charitable Trust
Monofrax
National Grid
Phoenix Metal Fabricating, Inc.
The Resource Center
Ring Precision Components
Southern Chautauqua Federal Credit Union
Southern Tier Brewing Company
Southwestern Central School
Spectrum Eyecare
United Way Endowment Fund, CQ Region
UPMC Chautauqua WCA
Weinberg Financial Group

\$ 2,500 - \$4,999

Abraham Lincoln Elementary
Advanced Manufacturing Technology
Alliance Advisory Group, Inc.
BOCES - Erie2-Chautauqua-Cattaraugus
Buffamante Whipple Buttafaro PC
Century 21 Turner Brokers
Chautauqua Chemicals Co./Chaut Metal Fin.
Chautauqua Patrons Insurance Company
Clark Patterson Lee
Clinton V. Bush School
Frewsburg Central School
Jamestown Community College
Jamestown Schools Administration
Lakeside Capital dba Dahlstrom Rollform
Merrill Lynch Pierce Fenner & Smith
Panama Central School
Slone Melhuish / Mayville Tremaine Insurance
UBS Financial Services, Inc.
Ulrich Planfiling Equip. Corp.

United Parcel Services
United Way of So. Chautauqua County
WCD Boys & Girls Club of Jamestown
YMCA of Jamestown

\$ 1,000 - \$2,499

Artone
Carlyle C. Ring School
Chautauqua Adult Day Services, Inc.
Chautauqua Hospice & Palliative Care
Chautauqua Lake Child Care Center
Child Advocacy Program of CQ County
County of Chautauqua IDA
Courier Capital Corp
El Greco Woodworking
Ellison Bronze, Inc.
Evans Discount Liquor
Falconer Central School
Family Service of The Chautauqua Region
Fresh Press Studios
Gebbie Foundation Employees
George A. Persell School
George Washington Middle School
Highmark Health
Jamestown Business College
Jamestown Community Learning Council
Jamestown Cycle Shop, Inc.
Jamestown Electro-Plating Works, Inc.
Lake Shore Savings
Lawley-Rhoe B. Henderson Agency
Legend Group / Deppas Insurance
Lockwood Agency, Inc.
Lutheran Social Services
M.A.S.T.
Meals on Wheels of Jamestown Area
Mental Health Association
Milton J. Fletcher School
New Flyer
Randolph Central School
Salvation Army
Samuel G. Love School
Saxton, Kocur & Associates, LLP
Short & Smith Insurance Associates
Shults Auto Group
Summit Wealth Management
Thomas Jefferson Middle School
Tops Markets - #274 Foote Avenue
Weaver Materials
YWCA of Jamestown

\$ 500 - \$999

AAA Jamestown
Allied Fire Protection
CBA Vision Rehabilitation Services
Chautauqua County Chamber of Commerce
Chautauqua County Education Coalition
Chautauqua Region Community Foundation
Chautauqua Striders, Inc.
First Energy Foundation
Glatz Agency, Inc.
Infinity Visual & Performing Arts
Jamestown Area Labor Council AFL-CIO
Jamestown Awning Inc.
Jamestown Industrial Truck
Jamestown Success Academy
JHS Basketball Tournament
Land Pro Equipment (formerly Z & M)
Lewis & Lewis PC
Lind Funeral Home
Network For Good
Northwest Arena
Prevention Works (formerly CASAC)
Robert S. Je'Anne Bargar Fund
Rodgers Land Surveying
Southwest New York Building Trades Council
Spray Tech Finishing
Stuart Tool & Die, Inc.
Tops Markets - #209 Washington Street
Tops Markets - #754 Frewsburg
Walmart Stores, Inc.

\$ 100 - \$499

Adams Towing
Ahlstrom-Schaeffer Electric Corp.
All Metal Specialties Inc.
American Red Cross
Ames Insurance Agency
AT&T
CFI of New York LLC
Chautauqua County Volunteer Fire Service
Auxiliary
Chautauqua Lake Central School
Cleveland Clinic
Clymer Central School
Cornell Cooperative Extension
Court Appointed Special Advocates of CQ
County (CASA)
Crossett
Cynde B Photography
D & S Glass Service Ltd.
Everydays Super True Value
Falconer Printing and Design
FedEx
First National Bank
G.L. Olson, Inc.
Gateway Health Plan
Girl Scouts of Western New York
Inscape New York, Inc.
Ives-Johnson Insurance Agency
J C Penney Company
Jane Cleaver Leadership and
Community Planning Fund
James B. Schwab Company, Inc.
Key Bank National Association
Kings Heating & Sheet Metal
LaBardo Advisors, Inc.
Lamar Advertising
LANTECS Network Consultants
Lena's Pizza & Sub Shop
Maple Grove Jr. Sr. High School
Media One Radio Group
Monarch Plastics, Inc.
New York State SEFA Campaign
Pine Valley Central School
PNC Financial Services
ProFinish Painting
Quick Solutions
Roofers Local 210
Schuver Chiropractic
Sherman Central School
Software Solutions
Stanton's Garage, Inc.
Steven R. Gustafson, PLS
TAR Enterprises LLC dba Tim Hortons
The Relief Zone, Inc.
Tops Markets - #270 Mayville
Tops Markets - #272 Falconer
Uber Law Office, P.C.
Usherwood Office Technology
Wells Fargo Clearing Services, LLC

UP to \$100

Abers Acres
Amazon Smile Foundation
American Express G2G
Catholic Charities
Centra Credit Union
Chautauqua Watershed Conservancy
Lowe's
McDonald Custom Sheet Metal
The Travel Team Field Associates
Tops Markets, Inc.
Val Pro Sanitary Supplies
Workforce Investment Board/DBA CQ Works

Memorials:

Tim Grace
Ronald Masucci
Betty Stefanczak

THESE ARE THE FACES OF CHANGE

THANK YOU

LEADERSHIP CIRCLE

Tocqueville Society \$10,000+

Weinberg Family

Founders Circle \$ 5,000+

Tom and Jane Becker
Dr. & Mrs. James and Marcia Cirbus
Michael and Denise Evans
Diane Carlson & William Freyd
Randall and Susan Manitta
David Painter
Mr. & Mrs. Michael and Karen Roberts
Lois F. Strickler
Rick and Terry Turner

Builders Society \$ 2,500+

Hans and Kari Auer
Heather C. Brown and Sam Triscari
James and Shelley Dahlie
David Dawson
Phineas and Sara DeMink
Bill and Kathleen Evans
Lyndon and Melanie Gritters
Chuck and Linda Hall
Howard W. Lindstrom
Rex and Micki McCray
Mike and Cathy Moots
Dr. & Mrs. Bert and Mary Rappole
Peter and Holly Sullivan
Steven Swanson
Ricky and Heather Turner
Tom Turner
John and Kristy Zabrodsky

Stewardship Society \$ 1,500+

Dr. Bret Apthorpe
Kellie and David Bargar
Mary H. Blair
Mr. & Mrs. Elwood Blanchard
Todd J. Button
Dr. Christopher J. Colburn
Craig and Becky Colburn
David and JoAnn Colburn
Mary F. Cook
Sylvia D. Derrick
Kurt and Kym Eimiller
Mr. & Mrs. Raymond and Jeanine Fashano
Thomas and Leslie Genareo
Jennifer and Rick Gibson
Tom and Lisa Holt
Mr. & Mrs. Martin and Patricia Idzik
Robert S. and Ethelyn M. Johnson
Deborah and Brian Kushmaul
Mary C. Lausterer
Tom and Liz Lingenfelter
Henry and Rochelle Mole
Wayne and Victoria Rishell
Amy and Adam Rohler
Dr. James A. Schultz & Ms. Caryn Engstrom
John and Carole Sellstrom
Patricia and Richard Slater
Linda V. Swanson
Mr & Mrs Derek A Watkins
Barclay and Diane Wellman
Ryan and Susan White
Mr. & Mrs. Allen Yahn

Leadership Circle \$1,000+

William J. Andrews
Ms. Nancy Bargar
Marion Beckerink
Joe and Leigh Ann Bellitto
Thomas and Suzette Benson
Dan and Barb Berry
Mr. & Mrs. Jack Bielata
Dr. & Mrs. Patrick and Karen Collins
Erik and Lori Dahlgren
Henry and Julie Danielson
Lou and Melissa Deppas
Larry and Lorraine Diggs
Maureen Donahue
Kelly and Rob DuBois
Dave Eliason
Joan and Bruce Erickson
Dan and Connie Evans
Mary A. Farrell
F. Scott Farrell
Suzanne Foley
Andrew and Lisa Goodell
Dr. & Mrs. Thomas L. Greer
Mat and Lane Hagberg
Mark and Donna Hampton
Anne and Paul Hedin
Rhoe and Sharron Henderson
Denise and Tom Heppeler
Michael E. Hill and Peter M. Korris
Mr. & Mrs. Peter Holway
Vince and Barb Horrigan
Adam and Tory Irgang
Jesus is Lord
Rhonda Johnson
Ronald Jorgenson
Deb and Deke Kathman
Dr. Betsey Kidder and Dr. Jim Sherry
Jane and Rolland Kidder
Robert M. Kocur, CPA
Steve and Gesele Koehler
Dr. & Mrs. Wolf-Dieter Krahn
Jeff and Kelly Kroon
Ranjit & Sarojini Laha, M.D.'s
Dr. & Mrs. John M. LaMancuso
Daniel Lausterer
David Lockwood
Paul Hedberg and Ruth Lundin
Sara and Stan Lundine
Jeffrey Lutz and M. Cathleen Nowosielski
Richard and Janice Marks
Edward J. and Mary C. McCague
Mr. & Mrs. Cecil and Lisa Miller
Drs. Rudy and Diane Mueller
Dr. Lillian Vitanza Ney
Dr. Evadne Ong
Randy and Diana Ordines
Dan and Brigetta Overcash
Jennifer and Gary Peters
Karen Peterson Dennerlein
Greg and Cynthia Peterson
Big Al
John and Marie Plumb
Renee & Mark Precht
Miraim Reading and Richard Miller
Adam Sampson

Tina Sandstrom
Brenda Schultz - In memory of Dr. Terry Schultz
Bob and Barbara Scott
Curt and Joyce Sechler
David and Elizabeth Shepherd
Elaine Short
Mr. & Mrs. Todd and Alexis Singleton
James M. Smith
Lowell K and Rebecca Y Strohl
Terry and Katie Stronz
Patrick & Natalie Swanson
Tyler Swanson
Deborah Swauger
Robert VanEvery and Judith Claire
Dr. Umamaheswara Vejendla
David and Nita Walter
The Walter Family
Robert and Lisa White
Greg and Laurie Whitmore
Rick and Chris Wight

Emerging Leaders

\$1,000 +

Dr. Kaitlin Ames
Dana and Joelle Washer
Mr. Robert and Dr. Anna Wohlgemuth

\$ 500 +

John R. Foti
Richard Michael Grey
Emilia Harley
Justin Hanft
Kristoff and Megan Hirsch
Cynde and Steve Johnson
Tricia Johnson
John I. and Gillian LaMancuso
Evan Oakes
Sally and Nathan Opferbeck
Carrie Saunders
Mallory L. Smith, CPA
Carrie Swanson
Leah Weinberg, CFP, CDFA

Every effort has been made to ensure the accuracy of these listings.
We sincerely apologize
for any errors or omissions.

ALLOCATIONS 2020 COMMUNITY-DRIVEN DECISION MAKING

A new funding cycle was planned for 2020-2022, and our allocations panels were convened and ready to begin the process of reviewing applications and conducting site visits with every applicant agency. We were approximately two weeks into allocations site visits when COVID brought the process to a halt. The Community Impact Committee met to discuss the possible implications that COVID would have on the next funding cycle and developed a plan to best allow agencies the flexibility needed for operations in the coming year, while also leaving room for consideration of how COVID may impact operations across many non-profit programs. Allocations volunteers, as well as our applicant agencies did a phenomenal job in pivoting during this ever-changing climate, and in early May the review process started in a new virtual format! Staying true the United Way's mission to mobilize the community and resources to best help every person and family improve their lives, the allocations volunteers provided the advisement and oversight for awarding \$1,034,000 in funding for 2020-2021 to support local programs that are impacting lives in the areas of Academic Success, Ready Workforce, Health and Independence and Self Sufficiency.



THANK YOU

ALLOCATIONS VOLUNTEERS

Lisa Allenson, Community Bank
Zach Altschuler, City of Jamestown
Leila Bell, Weber Knapp
Joni Blackman, Funding Options USA
Regina Brackman, Truck-lite
Rachel Caprino, Hope's Windows
Lisa Christ, WCA Hospital
Jon DeAngelo, Chautauqua County Government
Larry Diggs, Community Member
Christine Emmick, Monofrax
Matt Ewalt, Chautauqua Institution
Pam Exley, Cummins
John Felton, Southern CQ Federal Credit Union
Willow Fodor, JCLC
David Foti, M&T Bank Falconer
Kathy Grace, JCC

Mary Jo Hamilton, The Resource Center
Justin Hanft, Chautauqua Education Coalition
Amy Harding, Lake Shore Savings Bank
Joe Jackson, TITAN X
Rhonda Johnson, Weber Knapp
Lorie Johnson, M&T Bank
Jessica Klemms, Wegmans
Rosary Kolivas, Retired JCLC
Annette Lewczyk, Hope's Windows
Dave Lockwood, Lockwood Insurance
Gary Loll, Community Member
Leanna Luka-Conley, CQ County Government
Micki McCray, Community Member
Bonny Milliner, Allied Fire Protection Systems
Mark Nelson, Alliance Advisory Group, Inc.
Karen Olson, Retired SKF
Nancy Pickut, Community member
Walt Pickut, Community member

Julie Poppleton, Retired JPS
Alyssa Porter, Chautauqua Institution
Julie Possai, Retired Falconer School
Jennifer Puleo, UPS
Cecil Rhoades, Cummins
Vicki Rishell, Jamestown Public Schools
Kristofor Sellstrom, Jamestown BPU
Mike Shea, UPS
Tim Smeal, JCC Foundation
Rob Smith, Fire Dept Jamestown
Mark Summers, Jamestown Rubber Stamp
Blake Tarana, Tim Hortons
Christine Tarbrake, M & T Bank
Glori Taylor, Community Bank NA
Shawn Tibbitts, Jamestown City Fire Dept
Mari Liz Wigren, Family Service of CQ Region
Dave Walter, Independent Architect
Joelle Washer, Northwest Savings Bank
David Wilkinson, IBEW Local Union 106 JATC
Gary Yager, Northwestern Mutual
Katie Young, Chautauqua Leadership Network

UNITED WE FIGHT. UNITED WE WIN. LIVE UNITED™

2019 - 2020 FUNDED PROGRAMMING BECAUSE OF YOUR INVESTMENT

ACADEMIC SUCCESS: \$530,500

Vision Screening: \$4,550
Chautauqua Blind Association

Early Childhood Program: \$18,500
Chautauqua Lake Child Care

After School Programming: \$1,500
Chautauqua Lake Child Care

K-12 Tutoring: \$5,500
Chautauqua Stiders

Mentoring & Life Skills: \$39,000
Chautauqua Striders

Trauma Counseling: \$28,000
Child Advocacy Program

CASA: \$25,000
Court Appointed Special Advocates

School Based Social Work \$67,950
Family Service of the CQ Region

Troop Program: \$8,000
Girl Scouts of WNY

Camp Experience: \$9,500
Girl Scouts of WNY

After School Program: \$11,000
Girl Scouts of WNY

Parents as Teachers: \$32,000
Jamestown Community Learning Council

Kidz Programming: \$10,000
The Relief Zone

Children & Family Outreach Program: \$27,000
The Salvation Army

Building Great Futures for Those Who Need Us Most: \$120,000
WCD Boys & Girls Club

Latino/Eastside Afterschool Care: \$27,500
YMCA

Power Scholars/Summer Learning Loss Prevention: \$25,000
YMCA

Early Childhood Education: \$53,500
YWCA

Teenage Education & Motherhood: \$17,000
YWCA



For the children who participated in United Way programs where they were screened for developmental milestones, **84%** reached those milestones.

HEALTH & INDEPENDENCE: \$266,000

Adult Day Services Scholarship: \$32,000
Chautauqua Adult Day Services

Vision Rehabilitation: \$16,000
Chautauqua Blind Association

Community Volunteers: \$5,000
Chautauqua County RSVP

Membership Program Support: \$8,500
Community Connections at Findley Lake

Office Based Counseling: \$15,000
Family Service of the Chautauqua Region

Meals on Wheels: \$20,000
Meals on Wheels

Disaster Services: \$75,000
Red Cross

Comprehensive Financial Assistance Program: \$52,500
The Salvation Army

ANew Center (Domestic Violence shelter and services): \$42,000
The Salvation Army



6,663

6,663 people achieved stability by having their basic needs met (food, clothing, shelter).

READY WORKFORCE: \$151,000

Youth Scouting Programs: \$18,000
Allegheny Highlands Council, BSA

Prevention Works: \$35,000
Prevention Works (formerly CASAC)

4-H Enrollment Scholarship: \$4,500
Cornell Cooperative Extension

INSTILL (Youth Leadership Development): \$15,000
Infinity Visual & Performing Arts

JA at JHS: \$10,000
Junior Achievement

Achieving Employment Success: \$6,000
The Resource Center

Youth Members Ready for Work Ready For Life: \$40,000
WCD Boys & Girls Club

Teen Center/Pathways to Pay Days: \$22,500
YMCA



Of the middle and high school students who participated in United Way funded programs during the 2018-2019 year, **91%** maintained or increased their English and Math scores during the school year.

SELF-SUFFICIENCY: \$72,500

Recovery Coaching: \$35,000
Mental Health Association

City Mission (housing for men): \$17,500
UCAN City Mission

Transitions (housing for women & children): \$20,000
YWCA

223

223 individuals that participated in United Way funded programs, secured employment and earned money from paid work



Chautauqua County Education Coalition: \$10,000



Capacity Building: \$ 2,500

UNITED WE FIGHT. UNITED WE WIN. LIVE UNITED™

CHAUTAUQUA COUNTY CRISIS RESPONSE FUND: COVID-19



On March 23, the United Way of Southern Chautauqua County, in collaboration with the Chautauqua Region Community Foundation, The Northern Chautauqua Community Foundation and United Way of Northern Chautauqua County announced the creation of the Chautauqua County Crisis Response Fund: COVID-19. This county-wide collaboration and pool of shared resources is unprecedented.

The United Way of Southern Chautauqua County is the Fiscal Agent for this fund along with contributing \$100,000 to the efforts. To date, nearly \$1 million has been raised from a coalition of individuals, philanthropic, government and business partners. These dollars are supporting the immediate needs of organizations on the frontline of the COVID. As of June 30, \$970,355 has been raised, representing 230 donors. 137 grants have been awarded for a total of \$840,448.

CHILDCARE: \$26,400

Chautauqua Opportunities Inc.

FOOD SECURITY: \$133,722

Chautauqua County Rural Ministry, Inc
Dunkirk City Schools
Dunkirk-Fredonia Meals on Wheels
Feed More WNY
Forestville Wesleyan Church
Meals on Wheels of Jamestown
Salvation Army (Jamestown & Dunkirk)
St. Susan Center
VIA WNY / 211
YMCA of Jamestown

HEALTH, SAFETY & WELLNESS: \$2,300

United Way of Southern Chautauqua County

VULNERABLE FAMILIES OVERCOME BARRIERS TO ACCESSING ESSENTIAL RESOURCES: \$72,500

Catholic Charities
Community Helping Hands
Jamestown Community Learning Council
LOVE Inc
Mental Health Association
The Resource Center
United Way of Northern Chautauqua County

WESTERN NEW YORK COVID-19 CRISIS RESPONSE MICRO GRANTS: \$34,000

Microgrants awarded to address food security, health and well-being, mental health support, housing needs, support for hard to reach populations and flexible funding for emergency needs:

American Red Cross in WNY
Chautauqua Opportunities Youth Safe House & Transitional Independent Living Program
The Chautauqua Center
Jamestown Public Market (Mobile Market)
Neighbor to Neighbor Food Pantry
Westfield Community Kitchen
Westfield Food Pantry
Brocton-Portland Food Pantry
Evergreen Health Services Jamestown
Frewsburg Food Cupboard
Cassadaga Food Pantry
Forestville Food Pantry, Inc
St. Susan Center
Ripley Community Council Food Pantry
Sinclairville Food Cupboard
Silver Creek Food Pantry
Bemus Point UMC Church

5 Loaves and 2 Fish Outreach Ministry, Inc
Kennedy First United Methodist Church
Twice Fed Food Pantry
Bread Of Life Healing Word Ministries
Tree Of Life Food Cupboard
Northside Food Pantry
Bethlehem Lutheran Church Food Pantry
St. Elizabeth Ann Seton Food Closet
Panama United Methodist Church
St. Paul's Episcopal Food Pantry
Ashville Food Pantry
Fredonia Food Pantry
Area Christian Action - Findley, Sherman, Clymer
The Chautauqua Center
Family Services Chaut Region
Mental Health Association
Breathe Life of WNY / Brocton
Chautauqua County Veterans Service
St. Gianna Molla
Community Connections at Findley Lake
Southwestern ILC
Southern Tier Environments for Living
YWCA Transitions
UCAN City Mission
Housing Options Made Easy
Salvation Army - ANEW Center
Iglesia Getsemani
Friendship Baptist Church
Open Door Church of Christ
Volunteer Fire Dept County Auxiliary
(represents 25 auxiliaries)

OPEN SAFE MICRO GRANTS TO HELP NON- PROFITS PREPARE TO RE-OPEN AND ADAPT SERVICES: \$25,000

1891 Fredonia Opera House
Bethel Baptist Church & Christian Academy
Boys & Girls Club of NCC
Breathe Life of WNY, Inc.
CC Chapter NYSARC (TRC)
Camp Gross Foundation
Chautauqua Adult Day Care Centers
Chautauqua County Humane Society
Chautauqua County Rural Ministry
Chautauqua-Cattaraugus Library System
Chautauqua Home Rehab & Improvement Corp
Chautauqua Institution
Chautauqua Watership Conservatory
Compeer Chautauqua
Family Service of the Chautauqua Region
Fenton Historical Center
Healing Word Ministries Church of God
Housing Options Made Easy, Inc.
Lucille Ball Theatre of Jamestown
Mental Health Association
North Chautauqua Canine Rescue
Roger Tory Peterson Institute
Salvation Army (Jamestown & Dunkirk)
YWCA of Westfield
Audubon Community Nature Center
Campus & Community Children's Center

Centaur Stride, Inc.
Chautauqua Regional Youth Ballet
Chautauqua Striders
Community Helping Hands
Infinity Visual and Performing Arts
Jamestown Center City Development Corp.
Jamestown Community Learning Council
Lily Dale Assembly
Literacy Volunteers of CC
The Marshall Martz Memorial Astronomical Assoc.
National Comedy Center
Prevention Works
Reg Lenna Center for the Arts
The Relief Zone
The Robert H Jackson Center
Westfield Stray Cat Rescue, dba, The Thrifty Kitty
WCD Boys & Girls Club of Jamestown
YMCA of Jamestown

PHASE 2 - NON PROFIT OPERATIONAL SUPPORT: \$600,000

1891 Fredonia Opera House
Adams Art Gallery
Allegheny Highlands Council BSA
Audubon Community Nature Center
Camp Gross Foundation
CASA of Chautauqua County
Chautauqua Adult Day Care Centers, Inc.
Chautauqua Blind Association
Chautauqua Children's Safety Education Village
Chautauqua County Humane Society
Chautauqua County Land Bank
Chautauqua Lake Child Care Center
Chautauqua Regional Youth Ballet
Chautauqua Striders
Chautauqua-Cattaraugus Library System
Community Helping Hands
Cornell Cooperative Extension of CQ County
Dunkirk Historical Museum
Dunkirk-Fredonia Meals on Wheels
Family Service of the Chautauqua Region
Fenton History Center
Greystone Nature Preserve
Infinity Visual and Performing Arts
Jamestown Center City Development Corporation
Jamestown Community Learning Council
Lily Dale Assembly
Literacy Volunteers of Chautauqua County
Lucille Ball Little Theatre
Meals on Wheels of Jamestown
Mental Health Association of Chautauqua County
National Comedy Center
Prevention Works
Reg Lenna Center for the Arts
St. Susan Center
The Relief Zone
Roger Tory Peterson Institute
WCD Boys & Girls Club of Jamestown
YMCA of Jamestown
YWCA of Jamestown
YWCA of Westfield

UNITED WE FIGHT. UNITED WE WIN. LIVE UNITED™

UWSCC LEADERSHIP DURING COVID-19

At the beginning of the COVID crisis, it quickly became apparent of the critical need to bring county-wide agencies together to discuss all services related to the non-profit sector. United Way of Southern Chautauqua County stepped into the role of Resource HUB and community collaborator. We partnered with United Way of Northern Chautauqua County and organized weekly county-wide ZOOM meetings, where non-profit agencies were brought together with representatives from state and local government to better understand the many tasks, needs, resources, and new (and ever changing) legislation that daily impacted agency operations. In addition to the weekly Community Organization meetings, individual sectors began to meet to discuss unique challenges that COVID brought to the areas of behavioral health, childcare, food systems, housing and education. A community resource guide and food resource guide were developed, updated weekly and dispersed throughout the county to help agencies and individuals quickly access any emergency resources or services that may have been needed.

In addition, United Way developed a network of resources surrounding the community needs for face masks, sanitizer, personal hygiene products and other PPE. Collection sites were established across the county and a pick-up/delivery process was implemented to help move donated products and materials to those non-profits agencies where they were most needed. Grant funding was secured through the Crisis Response Fund to help secure masks for non-profit agencies and partnerships with many local mask making groups helped acquire needed resources for populations with the highest levels of need.

UWSCC also created an online volunteer registration system where volunteers could go and easily sign up to help at agencies in need of extra support. UWSCC promoted volunteer needs via social media, the website and made outreach phone calls helping to ensure volunteer coverage when and wherever it was needed. The online volunteer sign up process was automated, and went directly to each agency letting them know how many volunteers they could expect. Overall 220 volunteers hours were coordinated to support our local agencies!



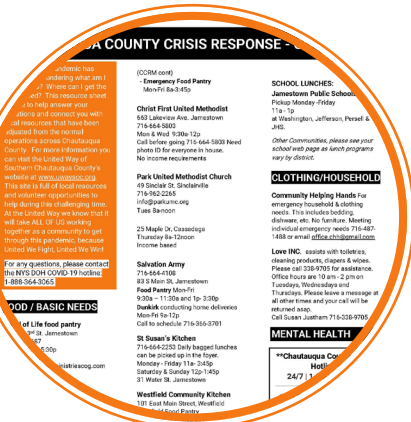
Convened weekly zoom calls for non profit sector and government leaders



Coordination of Community Volunteers



Coordination of Face Mask Distribution



English and Spanish "Real Time" Community & Food Resource Guides



Facilitated new collaborations among non profits.

COMMUNITY IMPACT: 2019-2020



2019 Joseph H. Mason Award Resa Rosen-Murray

Resa is a member of the Resource Center United Employees Association, which is an affiliate of the New York State United Teacher Association. Annually United Way partners with organized labor to recognize the community service of one of its members. **Thank You Resa!**



Coalition of Women and Girls

In its sixth year, the Coalition of Women and Girls seeks to provide opportunities for women and girls of all ages and backgrounds to thrive as they focus on women and finance, women in leadership, and supporting women2women mentoring.

UWSCC is the fiscal agent for the Coalition.



Emergency Food and Shelter Program

United Way of Southern Chautauqua County administers and coordinates FEMA EFSP dollars throughout the county. Last year Chautauqua County received \$53,581 to support emergency food and shelter programs, as well as an additional \$76,391 in funds through the CARES Act. Ten local organizations are impacted annually by these federal funds, using them to provide food, shelter, rental and utility assistance to county residents in need.



Empire State Poverty Initiative (ESPRI)

ESPRI continued in its third year of funding, with the purpose of helping Jamestown City residents overcome barriers to employment and education success. UWSCC administers this New York State Grant which supports programs in: **The Resource Center, Jamestown Community College, YWCA, Jamestown Community Learning Council, Community Helping Hands, Chautauqua Works and the Mental Health Association.**



Community Baby Shower

Despite the many challenges of COVID, the needs of our youngest citizens remain! A socially-distanced and virtual version of the Community Baby shower took place this year, creating an opportunity for the community to donate baby products across Chautauqua County. All donations raised will be given to county agencies who provide direct services and resources to Chautauqua County infants.

This year United Way of Southern Chautauqua County partnered with the United Way of NCC and the Northern Chautauqua Community Foundation to help expand the outreach county-wide.



Volunteerism

Volunteers play a vital role in delivering services across the community annually, United Way coordinated Days of Caring for Jamestown Community College and Wegmans. In addition, United Way volunteers bagged groceries at both Wegmans and Tops Markets stores, as well as helping at our local United Way football games at Southwestern, Jamestown, and Maple Grove schools. **A special thanks to all our volunteers!**



Rose Lancione
VITA Coordinator



Julie Dahlin
VITA Site Coordinator



The VITA (Volunteer Income Tax Assistance) Program files free taxes for individuals and working families who make \$56,000 or less per year. For the 2019 tax year, we had over **20** volunteers prepare and file income taxes for more than **630** households, generating **\$774,874** in refunds returned. In spite of the challenge of closing the program due to COVID-19, the Boys and Girls Club to offer a Drive-Up VITA filing option through July 15th tax season.

2-1-1 WNY is a free and valuable service for all citizens of Chautauqua county. It is made possible through the partnership and support of the United Way and VIA. This free resource service is available 24/7 365 days a year and can be accessed via phone, text and internet. Although this service has been available for many years, it has proven to be a tremendous resource during the COVID-19 pandemic, as many residents have had to look for help and resources for the very first time. **2,459** calls were made to 211 for our area last year.

To access the free resources of 211 of WNY and find help you may not even have known existed. Call 211 or 888-696-9211 or visit www.211wny.org, text your zip code to 898-211



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STATEMENT OF FINANCIAL POSITION

as of June 30, 2020

Assets

Cash	\$ 881,061	
John A. & Oscar Johnson Memorial Fund	<u>1,838,507</u>	
Total Cash & Investment		\$ 2,719,568
Total Receivables – Grants, 2018, 2019 & 2020 Campaign		359,634
Prepaid Expenses		1,969
Fixed Assets		<u>75,358</u>
Total Assets		<u>\$ 3,156,529</u>

Liabilities

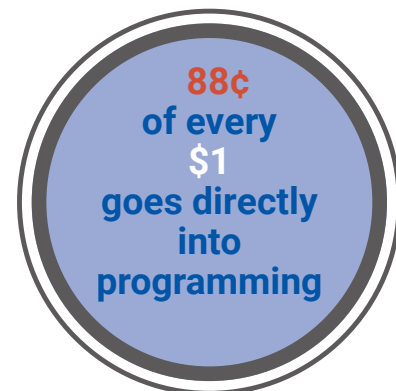
Accounts Payable, Accruals, and Deferred Liabilities	\$ 85,219
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Fund Balance

Allocations & Donor Designations to Agencies	\$ 1,065,261	3,156,793
Temporarily Restricted (Community Impact)	141,408	
Temporarily Restricted (Crisis funds)	140,001	
Temporarily Restricted (Administrative)	322,194	
Temporarily Restricted (Centennial)	25,010	
Fixed Assets, Board Designated, Restricted, & Unrestricted Total Fund Balance	<u>1,377,700</u>	<u>3,071,574</u>

Total Liabilities & Fund Balance

\$3,156,793



For the sixth consecutive year, United Way of Southern Chautauqua County has earned top distinction for their strong financial health and commitment to accountability and transparency, earning a 4-star rating from Charity Navigator, America's largest independent charity evaluator. www.charitynavigator.org. UWAYSCC also is a nationally recognized charity through Guide Star, and BBB's Wise Giving Alliance.

SUMMARY OF FINANCIAL RESULTS FOR YEAR ENDING JUNE 30, 2020

	YTD Amount	Budget Amount	2019-20 Budget Variance
Revenues	\$1,300,629	\$1,322,300	- \$21,671
Chautauqua County Crisis Response Fund Revenue	\$970,355	\$0	\$970,355
Unrealized Gain/Loss	\$12,561	\$0	\$12,561
*ESPRI Revenues	\$332,536	\$99,495	\$233,041
Distribution from Johnson Memorial Fund	\$94,000	\$93,000	\$1,000
Total Revenues	<u>\$2,710,080</u>	<u>\$1,514,795</u>	<u>\$1,195,285</u>
Expenses (includes Depreciation)	\$1,506,401	\$1,452,344	\$54,058
Chautauqua County Crisis Response Fund Grants	\$830,353	\$0	\$830,353
UWSCC Contribution to the Crisis Response Fund	\$100,000	\$0	\$100,000
*ESPRI Expenses	\$332,536	\$128,288	\$204,248
Total Expenses	<u>\$2,769,290</u>	<u>\$1,580,632</u>	<u>\$1,188,659</u>
Revenue Over (Under) Expenses	<u>(59,210)</u>	<u>(65,837)</u>	<u>6,626</u>

*ESPRI is the Empire State Reduction Initiative administered by United Way of Southern Chautauqua County.

*The Chautauqua County Crisis Response Fund is administered by the United Way of Southern Chautauqua County on behalf of a coalition of funders.

Unaudited Statement

The last financial report for UWSCC filed with the NYS Office of the Attorney General may be found at www.charitiesnys.com or by calling 212-416-8401

GROWING A LEGACY FOR THE NEXT 100 YEARS

In 2020, United Way of Southern Chautauqua County celebrates our 100th anniversary. During this past year our Centennial Planning Committee worked diligently to appropriately mark this significant milestone in our history. Although COVID-19 postponed our community celebration until 2021, we spent this past year collecting stories for our 100 Years | 100 Stories blog and weekly column, where members of the community told their "United Way" story. These stories will continue to be featured throughout this year and into next. We formed the Century Society – a special fund designed to build a strong foundation for our next 100 years of working to improve the lives of every person and family in our community. The Century Society allows you to make a "lifetime" gift to support our future. Look for more information about it in the next year.

THANK YOU

CENTENNIAL PLANNING COMMITTEE

Cindy Aronson, Cindy Aronson Training
Marion Beckerink, Robert H. Jackson
Joni Blackman, Funding Options USA
Chris Colburn, Spectrum Eyecare
Anne Hedin, Community
Tory Irgang, Chautauqua Region Community Foundation
Deb Kathman, Community
Mike Moots, Community
Dave Painter, Ahlstrom-Schaeffer
Joelle Washer, Northwest Bank
Mike Roberts, Allied Alarm Services
Holly Sullivan, Community
Hadley Weinberg, Weinberg Financial



"A society grows great when we plant trees whose shade we know we shall never sit in." - Greek Proverb



1920 YEARS 2020

**United Way of Southern
Chautauqua County**

**208 Pine Street
Jamestown, NY 14701
716-483-1561**

www.uwayscc.org

